

DHARMIL JHAVERI & Co.
CHARTERED ACCOUNTANTS,
 10, DEVKARAN NIWAS,
 283, SAMUEL ST., 1ST FL.,
 MUMBAI:400 003.

OFF.:2341 15 60

DHARMIL A. JHAVERI
 B.Com.,C.S.,A.C.A.,CPA(USA)



UDIN : 20163137AAAAAE7129

Date.: 15/07/2020

To,
Tulasee Bio-Ethanol limited.
 41/3, Village Lohop. Lohop Chowk Road,
 Tal. Khalapur, Dist Raigad, MH – 410202.

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Tulasee Bio-Ethanol limited** ('the Company') and its Registrars and Transfer Agent (RTA), Link Intime India Pvt. Ltd., in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	30th June. 2020	
2.	ISIN	INE276N01011	
3.	Face Value	10/-	
4.	Name of the Company:	Tulasee Bio-Ethanol limited	
5.	Registered Office Address:	41/3, Village Lohop. Lohop Chowk Road, Tal. Khalapur, Dist Raigad, MH – 410202	
6.	Correspondence Address:	Same as above	
7.	Telephone Nos.: Fax Nos.:	022 – 25203161	
8.	Email Address:	tulaseebio@gmail.com	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	5893100	100%
11.	Listed Capital (Exchange-wise) (as per Company records) BSE Limited National Stock Exchange of India Limited	BSE	100%
12.	Held in dematerialized form in CDSL	67900	1.16%
13.	Held in dematerialized form in NSDL	2945750	49.98%
14.	Physical	2879450	48.86%
15.	Total No. of Shares (12+13+14)	5893100	100%
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	N. A.	N. A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
No Change						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (to specify).

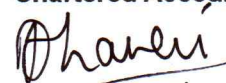
18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	N. A.
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N. A.

18. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N. A.
Pending for more than 21 days	Nil	Nil	N. A.

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Vibhor Sharma 022 – 25203161 Company Secretary
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Dharmil A. Jhaveri (C.A.) Membership No. 163137 10, Devkaran Niwas, 1 st Floor, 283, Samuel Street, Masjid (W), Mumbai – 400003. Phone: 022 - 23411560
24.	Appointment of common agency for share registry work (if yes, name and address)	Link Intime India Pvt. Ltd. C – 101, 24 X 7 Park, LBS Marg, Vikhroli (W), Mumbai – 400083.
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	N. A.

For Dharmil A. Jhaveri & Co.
Chartered Accountant



DHARMIL A. JHAVERI

M. No.: 163137

Place : Mumbai

Date : 15.07.2020

UDIN : 20163137AAAAAE7129